



City of Atlanta 2025 Q2 Update

May 14, 2025

Collie Greenwood
General Manager/CEO

Agenda

Ridership

FY26 Proposed Budget

More MARTA Capital Projects

Station Rehab

Community Engagement

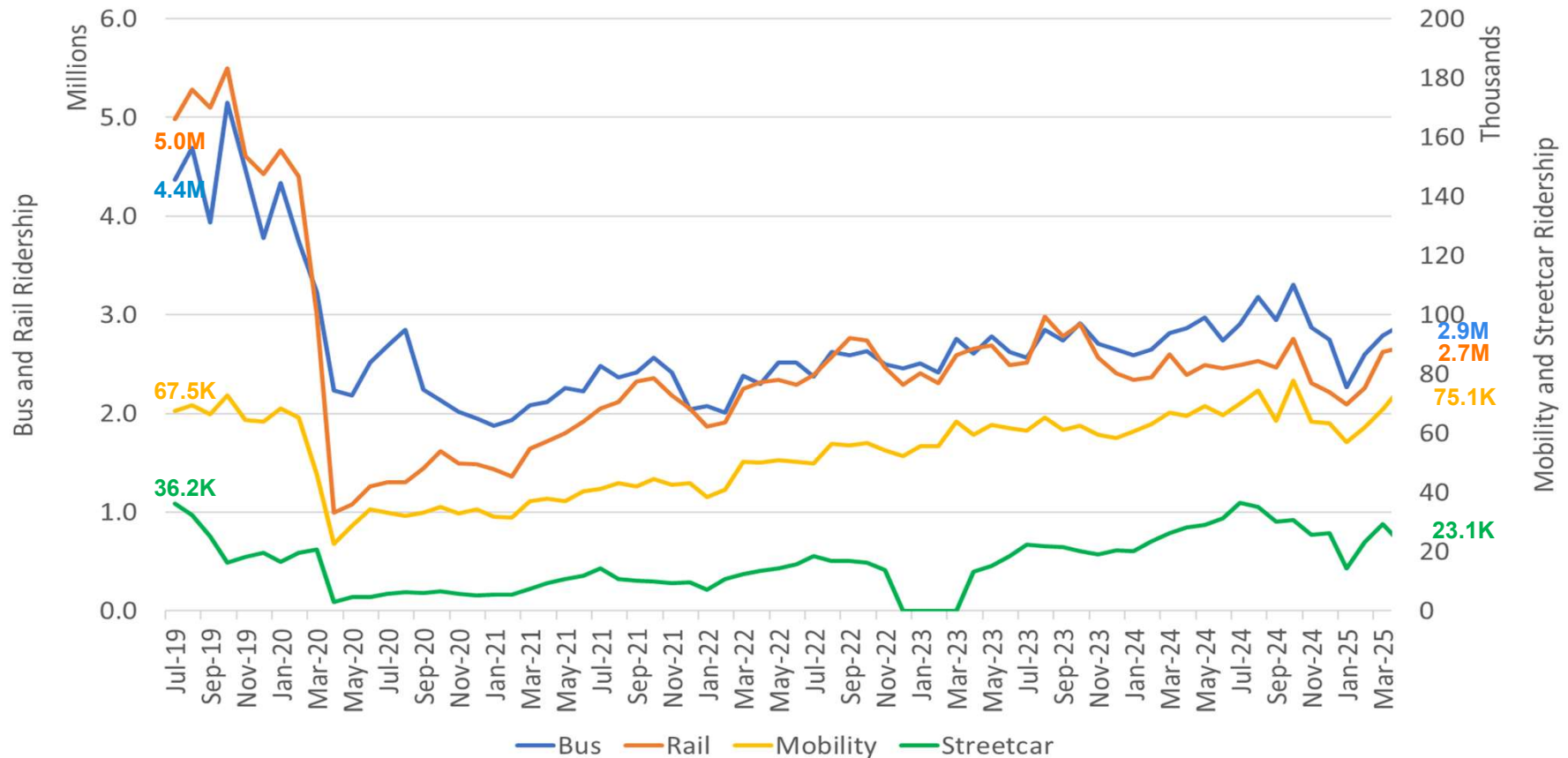
Other News



Ridership

Ridership

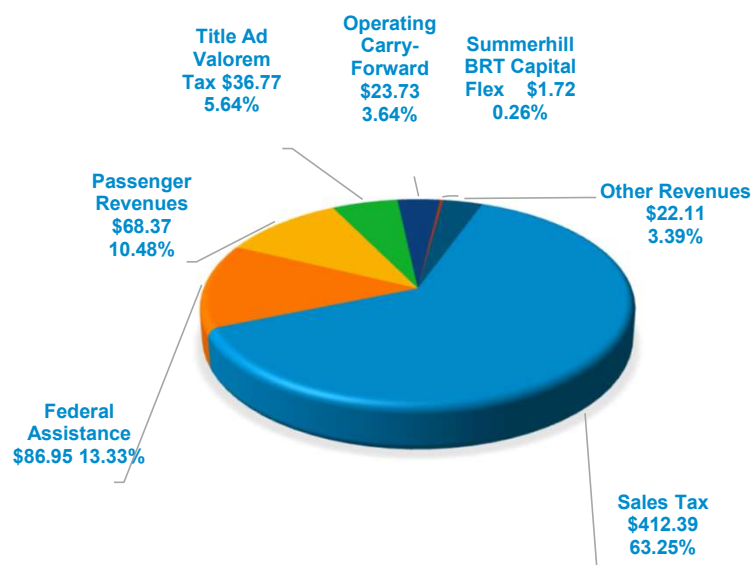
MARTA Monthly Ridership by Mode July 2019 - April 2025



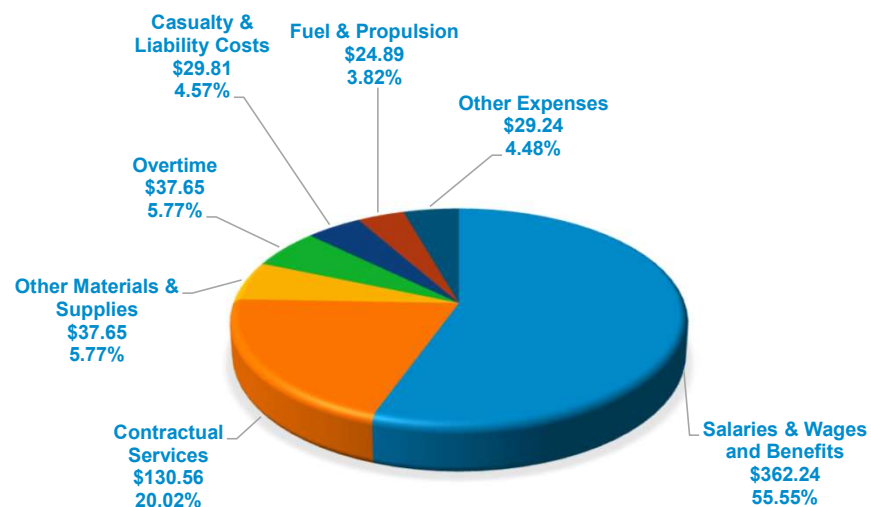


FY26 Proposed Budget

FY26 Operating Budget Highlights



FY26 Projected Operating Revenues
\$652.0 (M)



FY26 Proposed Operating Expenses
\$652.0 (M)

FY2026 Proposed Operating Budget* (M)

FY26 Operating Budget Highlights

FY2026 Proposed Operating Budget (\$M)

OPERATING REVENUES

Sales Tax	412.4
Federal Assistance	86.9
Passenger Revenue	68.4
Title Ad Valorem Tax	36.8
Lease Income	8.5
Advertising	2.7
Station Parking Revenue	1.5
Interest Income	6.7
Other Revenues	2.6
Operating Carry-Forward	23.7

More MARTA CoA Sales Tax for Summerhill BRT 1.7

NET OPERATING EXPENSES

Labor Total	475.1
Non-Labor Total	252.2
Gross Operating Expenses	727.3
Capital Allocation	-75.2

**Budgets are proposed until full Board adoption, June 2025.*

652

652



FY26 Service Levels



- Bus Fixed Route Service is scheduled to operate 29.8M revenue miles and 2.3M revenue hours of service in DeKalb, Fulton, City of Atlanta, and Clayton County
- Demand-Response Mobility Service is projected to operate 10.5M revenue miles and 670.1K revenue hours of service
- Rail Service is scheduled to operate 24.2M revenue car miles and 958.2K revenue car hours over 47.6 miles of double tracks connecting 38 rail stations
- Light rail service is scheduled to operate 59.8K revenue car miles and 13.9K revenue car hours

Operating Highlights

- ✓ Enhance Safety
- ✓ Improve Cleanliness
- ✓ Increase Reliability
- ✓ Remain Fiscally Responsible
- ✓ Deliver on 15th Amendment Obligations

FY26 Capital Budget Highlights



CAPITAL BUDGET SUMMARY (\$ IN MILLIONS)

FY2026 Proposed Budget* Sources and Applications of Capital Funds (State of Good Repair, City of Atlanta and Clayton County)

State of Good Repair (SGR)

Sources		Uses	
Prior Year Carry Forward	\$163.0	Capital Expenditures	\$560.9
Capital Sales Tax	243.0	Debt Service	166.4
Federal/State Funds	159.4	Subtotal	\$727.3
Debt Issue	250.0		
Subtotal	\$815.4		

More MARTA - City of Atlanta

Sources		Uses	
Prior Year Carry Forward	\$244.3	Capital Expenditures	\$148.1
Capital Sales Tax	71.1	Debt Service	-
Federal/State Funds	30.5	Subtotal	\$148.1
Interest Income	8.6		
Debt Issue	-		
Subtotal	\$354.4		

More MARTA - Clayton County

Sources		Uses	
Prior Year Carry Forward	\$286.3	Capital Expenditures	\$26.4
Capital Sales Tax	35.6	Debt Service	-
Federal/State Funds	7.1	Subtotal	\$26.4
Interest Income	9.9		
Debt Issue	-		
Subtotal	\$338.9		

Total Sources	\$1,508.8	Total Uses	\$901.8
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- MARTA's **Capital Improvement Program** provides for the replacement, rehabilitation and enhancement of facilities and equipment required to support system safety, transit operations and regulatory requirements. The program consists of State of Good Repair, More MARTA City of Atlanta, and More MARTA Clayton County. These programs ensure the system is maintained for continuous delivery of quality service.
- MARTA's FY26 \$815.4M **State of Good Repair (SGR)** revenue forecast is based on the previous year capital carryover funds, the capital portion of sales tax receipts, federal and state grants, interest earned on capital investments, and the issuance of debt, as needed.
- Similarly, **More MARTA** program revenue forecasts are as follows:
 - FY26 More MARTA City of Atlanta: \$342.1M
 - FY26 More MARTA Clayton County: \$338.9M
- The top ten State of Good Repair (SGR) Capital projects in terms of required funding in FY26 are annotated in the table below [\$M].

Project	Project Description	FY26	% Total
32130	CQ400 New Rail Car Procurement	\$115.0	20.5%
32255	Automated Fare Collection 2.0	104.0	18.5%
32177	Rail Station Rehabilitation	49.8	8.9%
31748	Bus Procurement	24.0	4.3%
32246	CPMO (SGR)	22.0	3.9%
32340	TR V (Track Renovation)	20.0	3.6%
32298	Bus Network Redesign Program	16.0	2.9%
32097	Escalators Rehabilitation	15.0	2.7%
32280	GASB	14.4	2.6%
32263	System-Wide Station Phone Upgr (VoIP)	12.0	2.1%
Subtotal - Top 10		\$392.2	69.9%
Subtotal - All Other		\$168.8	30.1%
Total		\$560.9	100.0%

**FY2026
Budget
-
Top Projects
-
City of
Atlanta
(\$M)**

More MARTA City of Atlanta		FY26	% of
Rank	Project Description	\$m	Program
1	MARTA Rapid A-Line	\$40.6	27.4%
2	Five Points Station Transformation	\$30.0	20.3%
3	Bankhead Platform Extension	\$20.6	13.9%
4	Cleveland Ave/Metropolitan Pkwy ART	\$11.1	7.5%
5	MARTA Rapid Campbellton Corridor/Greenbriar	\$11.0	7.4%
6	Streetcar East Ext. (LRT)	\$7.0	4.7%
7	Clifton Corridor BRT	\$5.0	3.4%
8	More MARTA Program	\$3.0	2.0%
9	CPMO Atlanta Liaison (COA)	\$0.5	0.3%
Subtotal - Top		\$128.8	87%
Subtotal - All Others		\$19.3	13%
Total - All Categories (Atlanta)		\$148.1	100%



More MARTA Capital Projects

MORE MARTA Atlanta Program Spending

More MARTA Atlanta Program Capital Expenditures to Date

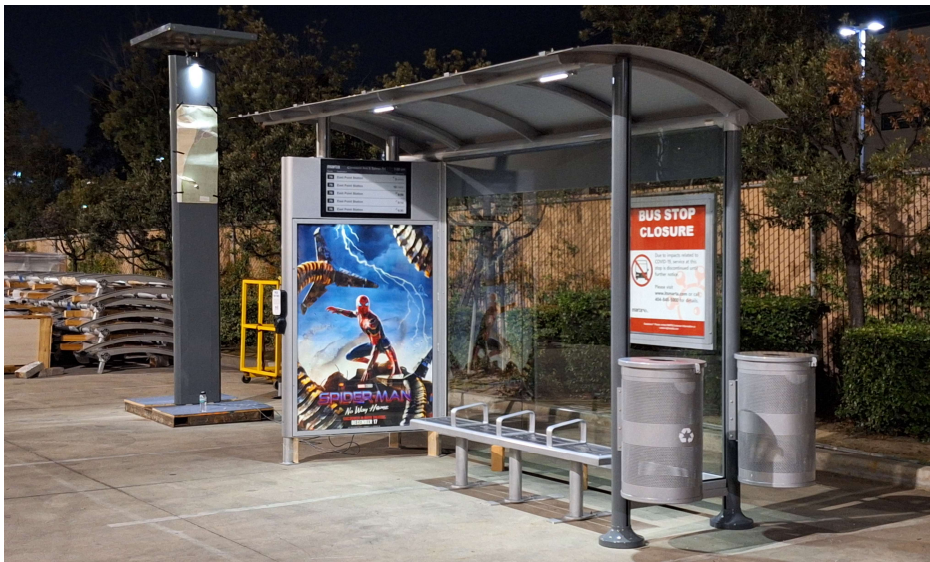
Project	Expenditure Type	Capital Expenditures through 3/31/2025							
		FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025	Total
Bankhead Platform Extension	Planning Phase		\$440,265	\$1,112,103	\$1,591,802	\$457,269	-\$131,765	\$56,440	\$3,526,114
	Design Phase						\$32,806	\$1,085,272	\$1,118,078
Beltline NE	Planning Phase			\$8,512	\$206,374	\$265,350	\$902		\$481,139
Beltline SE	Planning Phase			\$8,512	\$206,374	\$26,822			\$241,709
Beltline SW	Planning Phase		\$27,106	\$11,841	\$44,183	\$54,259	-\$2,559		\$134,830
Campbellton CIC BRT & Greenbriar Hub	Planning Phase		\$1,008,548	\$1,908,602	\$1,151,821	\$1,974,869	\$1,584,695	\$900,090	\$8,528,625
	Design Phase							\$31,921	\$31,921
Cleveland Ave/Metropolitan Pkwy ART	Planning Phase		\$184,917	\$617,206	\$794,216	\$62,983		\$0	\$1,659,322
	Design Phase					\$966,268	\$2,396,053	\$773,361	\$4,135,682
	Right-Of-Way					\$6,640	\$252,512	\$212,482	\$471,634
Clifton Corridor HCT	Planning Phase		\$362,936	\$842,950	\$602,498	\$1,538,641	\$2,305,820	\$1,187,662	\$6,840,507
Five Points Transformation	Planning Phase		\$715,270	\$1,014,599	\$1,396,358	\$1,985,441	\$105,511	\$512,364	\$5,729,542
	Design Phase					\$2,224,205	\$9,819,073	\$11,109,975	\$23,153,253
North Avenue BRT	Planning Phase		\$132,005	\$347,346	\$258,769	\$231,021			\$969,142
Streetcar East	Planning Phase		\$539,804	\$1,983,311	\$3,094,728	\$1,519,643		\$81,220	\$7,218,707
	Design Phase						\$696,992	\$618,508	\$1,315,500
Streetcar West	Planning Phase		\$46,154	\$47,582	\$82,399	\$62,887		\$0	\$239,021
Summerhill BRT	Planning Phase	\$208,320	\$632,219	\$853,708	\$155,555	\$118,946	\$47,663	\$23,675	\$2,040,086
	Design Phase			\$443,477	\$4,152,002	\$1,769,112	\$867,120	\$21,600	\$7,253,310
	Right-Of-Way				\$27,500	\$864,815	\$1,137,719	\$9,741,115	\$11,771,149
	Construction Phase					\$236,927	\$17,652,569	\$21,238,859	\$39,128,355
More MARTA Program	Program	\$2,355,807	\$3,839,135	\$1,368,681	\$828,499	\$230,856	\$221,269	\$0	\$8,844,246
CPMO - More MARTA	Program		\$994,762	\$1,699,384	\$2,101,217	\$3,140,755	\$3,828,212	\$3,530,838	\$15,295,168
Communications	Program		\$305,387	\$253,569	\$543,048	\$438,279		\$0	\$1,540,282
Grand Total		\$2,564,127	\$9,228,507	\$12,521,384	\$17,237,345	\$18,175,986	\$40,814,590	\$51,125,382	\$151,667,321

MORE MARTA Project Budget & Schedules Program Governance Committee (PGC) Actions

Project	Total Project Budget	Projected Start of Revenue Operations	PGC Approval Date	Notes
Projects in Construction Phase				
MARTA Rapid Summerhill	\$86.4M	July-2025	8-Dec-2021 9-Aug-2022 (Approved Significant Change #1) 21-Apr and 23-Apr 2025 (Deferred Significant Change #2)	MARTA Board has approved Significant Change #2 pending a final decision by PGC; PGC meets next on 27-May.
Five Points Transformation	\$230M	July-2028	21-Jul-2023	
Projects in Procurement Phase				
Cleveland Avenue/Metropolitan Pkwy ART's	\$45.8M	March-2025	29-Nov-2022	
Projects in Design Phase				
Bankhead Platform Extension	\$71.5M	December-2027	29-Nov-2022	
Streetcar East Extension	\$228.9M	January-2029	22-Feb-2023	Special studies underway; Pending formal direction from Mayor's Office regarding change from eastside to southside rail
Projects in Planning Phase				
MARTA Rapid Campbellton & Greenbriar Transit Hub	\$319.5M	December-2030	1-Aug-2024	
Clifton Corridor HCT	\$599M	TBD	TBD	Schedule to be updated following negotiations with CSX

Cleveland-Metropolitan Arterial Rapid Transit (ART)

- ✓ Final design complete
- ✓ MARTA IFB targeted to be released May 2025
- ✓ CoA bid packages targeted to receive July 2025
- ✓ Construction start target: End of Q3 2025
- ✓ Construction completion target: End of Q2 2028



MARTA RAPID A-LINE

CONSTRUCTION STATUS

- ✓ Station construction
- ✓ Traffic signal modification, drainage and utility system modifications downtown and along Hank Aaron Drive
- ✓ Shallow utility remediation

CONSTRUCTION IMPACTS

- ✓ Construction along most of the corridor
- ✓ Preparing for detour along Hank Aaron between Ormond Street and Carver Station for shallow utility work

PUBLIC ENGAGEMENT

- ✓ Rapid Response Team presented updates to 14 neighborhood association meetings, attended 17 NPU & community events
- ✓ Regular email communication to neighborhood groups and community partners



Underground Challenges

Underground Parking Deck



Animal Remains



Underground Vault and Old Brick Walls

Project Cost Changes

Summerhill BRT Project - Project Cost Estimate Summary

FTA Standard Cost Category	Project Estimate after Significant Change #1 (YOES)	Project Estimate Proposed Significant Change #2 (YOES)
TOTAL SCC (10-100)	\$86,352,202	\$116,652,202
TIGER FY2017 Grant	\$12,629,760	\$12,629,760
More MARTA Funds	\$73,722,442	\$104,022,442

Total Project Cost Including Non-Eligible FTA Costs

Additional Pavement (not eligible for FTA Project Funding) in YOES	\$4,961,798	\$6,331,215
Total Project Cost (FTA Project and Additional Project Cost) in YOES	\$91,314,000	\$122,983,417

TIGER FY2017 Grant	\$12,629,760	\$12,629,760
More MARTA Funds/Other Sources*	\$78,684,240	\$110,353,657



Project Modification Request

Rapid A-Line (Summerhill) Bus Rapid Transit (BRT) Construction Contract

Board Award Authorization	\$ 65,945,441.10
Requested Contract Modification	<u>\$ 30,300,000.00</u>
New Total Authorization	\$ 96,245,441.10

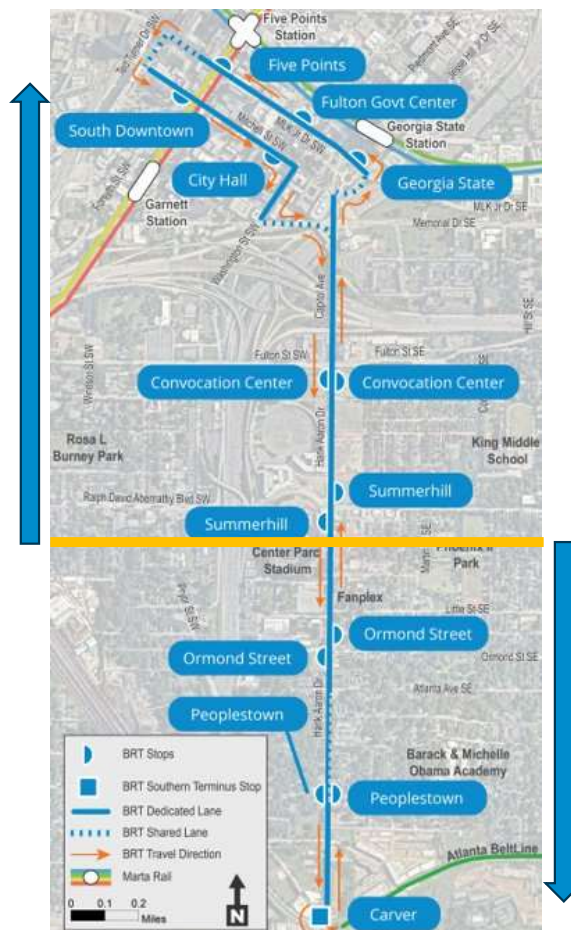
******Please note that all change orders will be negotiated before execution.
In addition, any changes over \$200,000.00 in value shall be audited.

Phased Service Rollout

Phase 1 – April 2026

Includes service for the following Stations:

- Summerhill
- Convocation Center
- Georgia State
- Fulton Government Center
- Five Points
- South Downtown
- City Hall

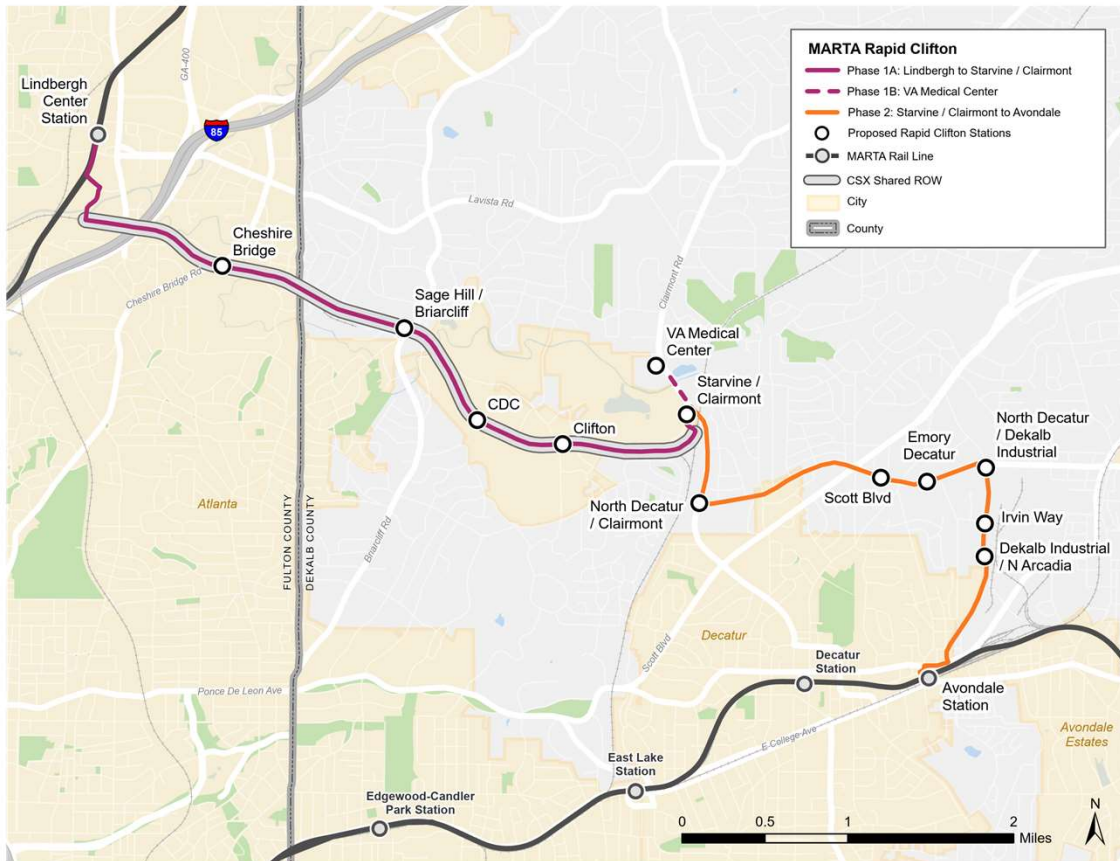


Phase 2 – September 2026

Includes service for the following Stations:

- Ormond Street
- Peoplestown
- Carver

Clifton Corridor



ENVIRONMENTAL REVIEW & DESIGN

- ✓ Ongoing environmental review
- ✓ Determining feasibility of Armour Yards infill station as an alternative
- ✓ Continued coordination with City of Atlanta on station area planning
- ✓ Preparation for upcoming engagement with CSX
- ✓ LPA target: Q3 2025

PUBLIC ENGAGEMENT

- ✓ Preparing LPA focused meetings:
 - Key stakeholder meetings (CSX, Emory, VA Medical Center, CDC)
 - Technical Advisory Committee (TAC) meeting
 - General public meeting

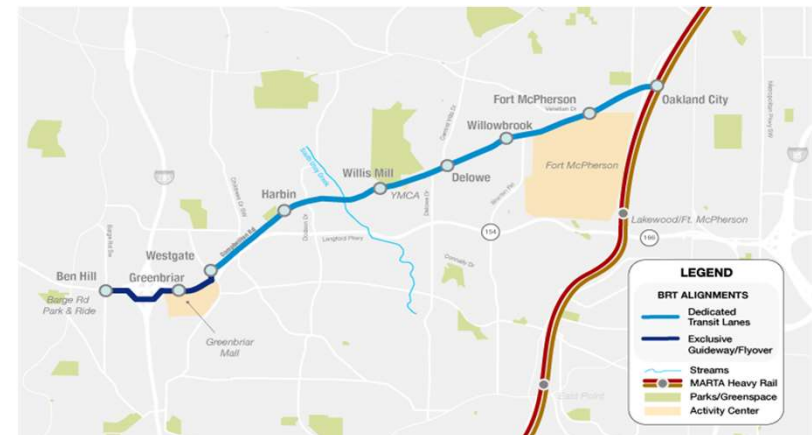
MARTA *RAPID* Campbellton BRT/Greenbriar Transit Hub

ENVIRONMENTAL REVIEW & DESIGN

- ✓ Progressing environmental field work and special studies
- ✓ Advanced preliminary design for the Rapid Campbellton Rd alignment
- ✓ Initiated conceptual design on the Greenbriar Transit Hub site
- ✓ Open solicitation for final design consultant
- ✓ Preparing solicitation for FTA TOD Pilot Study

PUBLIC ENGAGEMENT

- ✓ Upcoming stakeholder roundtable meeting
- ✓ Public outreach activities to occur during the Summer 2025



Five Points Transformation

- ✓ Deconstruction/demolition ready to start in Summer 2025.
 - ✓ Deconstruction/demo permits issued
 - ✓ Ashby services relocation
 - ✓ Right of way permits for bus reroutes scheduled for May 2025.
 - ✓ Services relocation in June 2025.
 - ✓ Pedestrian access maintained during construction.

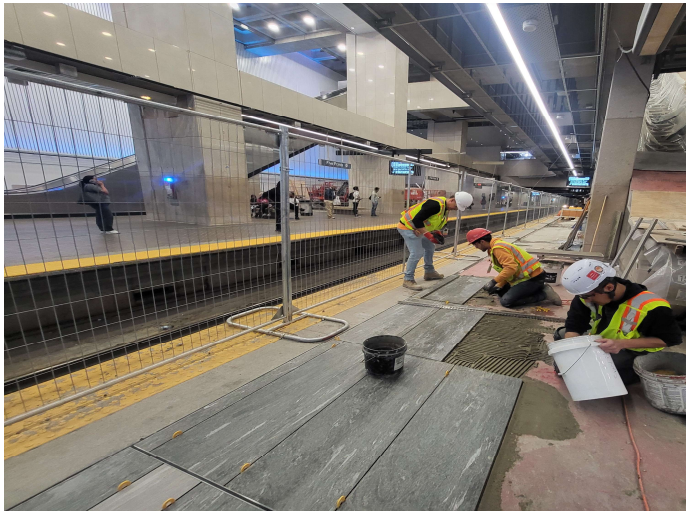




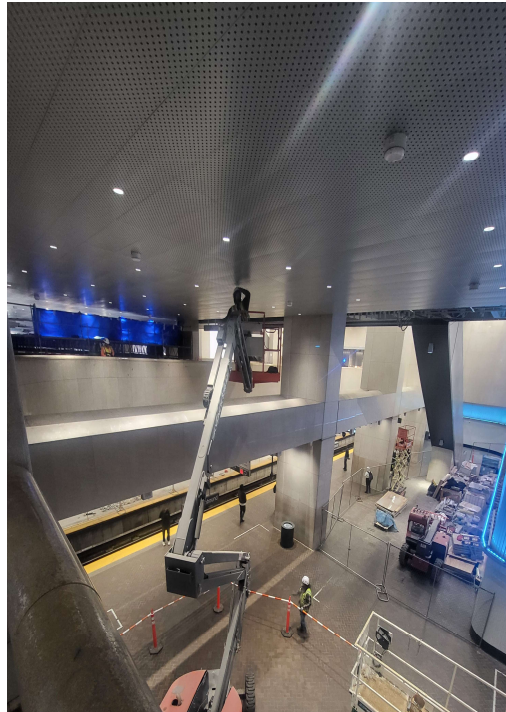
Station Rehab

Five Points Station Rehabilitation

- ✓ Floor tile install
- ✓ High ceiling installed
- ✓ Advertising conduit install



Floor Tile Installation



High Ceiling Installation

Target Completion: Spring 2026



Conduit Installation

Airport Station

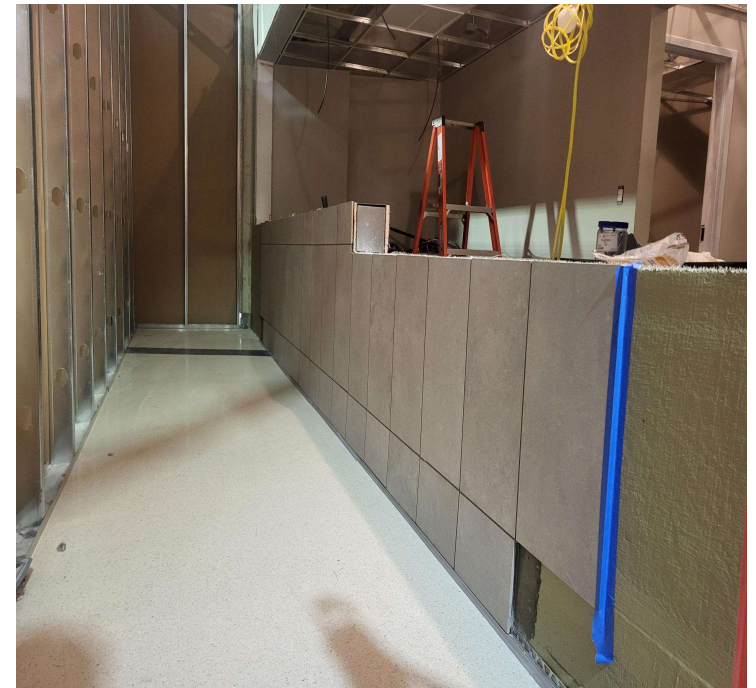
Target Completion: Spring 2026



Install of new tile



Sheetrocking the window frame



New tile for the revenue counter

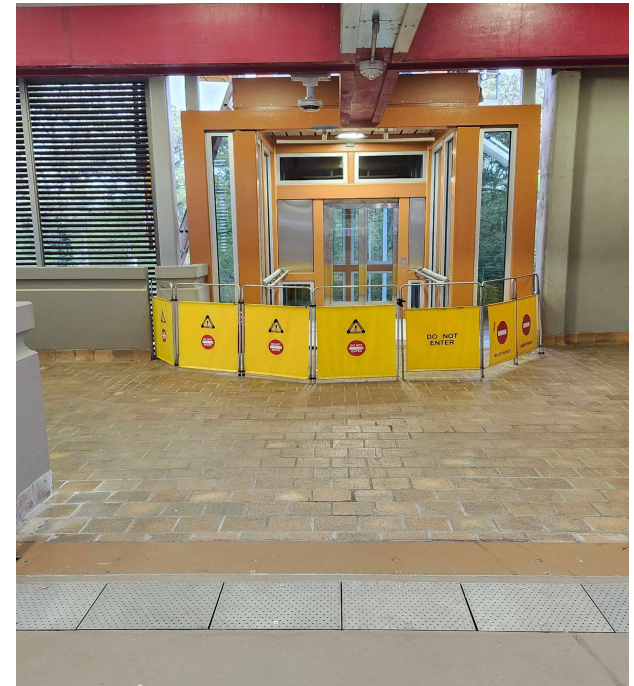
East Lake Station



Install of Single-Ply
Membrane



Install of the new roof



New elevator entrance



Community Engagement

Community Engagement

Read Across Atlanta Day



Community Engagement

Lakewood Christian Manor



FRIDAY

APRIL
18

1PM-2PM

Councilman Antonio Lewis

- ☑ End of year review
- ☑ Questions & Answers



2141 Springdale Rd SW Atl Ga. 30315

marta

Resource

District 4 Youth Job Fair

(ages 14-24)

MAY 3RD, 2025

9am to 1 pm
The APS Student & Family Support Hub
601 Thomas Cole Way

let us know you're attending & reserve your free headshot

District4ATL.com/events

Business casual or professional attire required for headshots.

Community Engagement

Atlanta Streets Alive



Community Engagement

Atlanta Housing Authority Farmers Market Resource Fair for Seniors





Other News

2025 American Marketing Association Award MARTA Celebrates Civil Rights Bus Wrap



World Cup Preparation Briefing

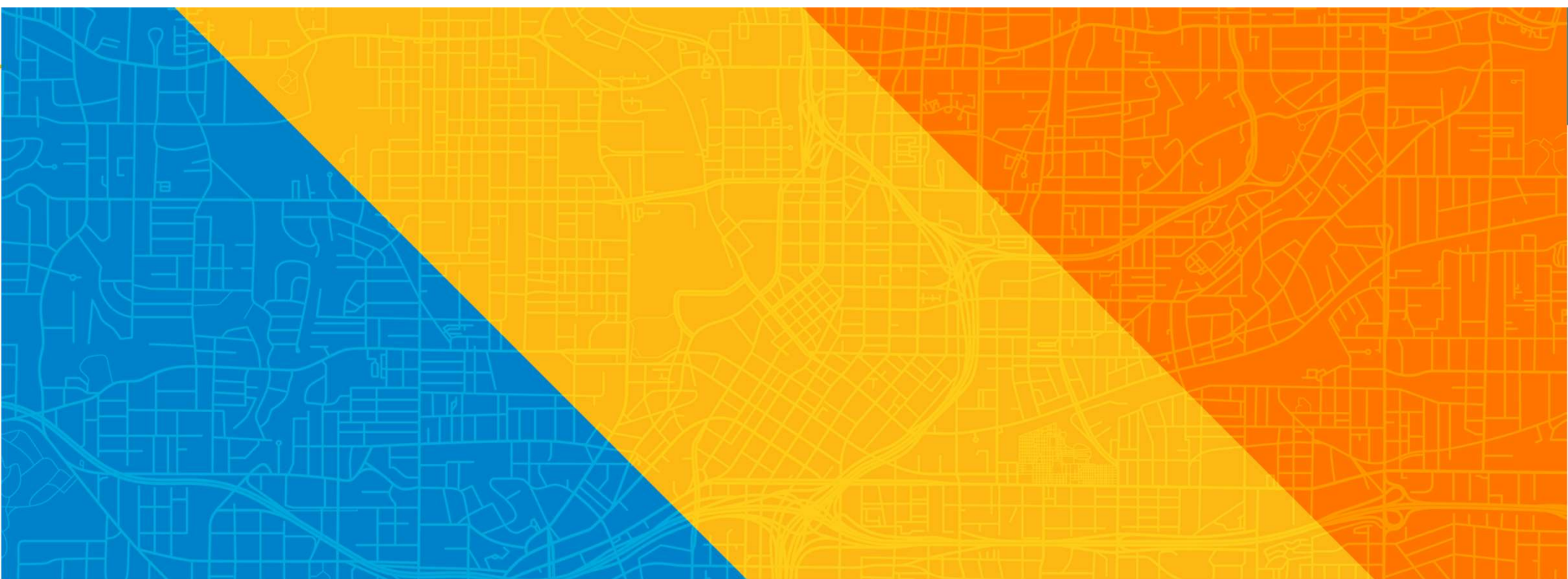
Hosted by Fulton County





MORE MARTA Cost Allocation Assessment Timeline

- **June 2023:** CoA engaged Mauldin and Jenkins (M&J) to perform operation assessment of More MARTA program.
- **August 2024:** M&J completed their assessment. MARTOC requested MARTA to engage KPMG to perform analysis of the cost allocation methodology used by M&J
- **November 2024:** MARTA contracted KPMG to perform the analysis
- **February 2025:** KPMG concluded its review
- **March 2025:** MARTOC hearing on KPMG assessment report
- **March 2025:** KPMG presented its conclusions to the MARTA Board that the Proportional Methodology is more accurate and equitable
- **March 2025:** MARTA Board ad hoc committee appointed to review cost allocation methodologies
- **April 2025:** MARTA Board ad hoc committee met
- **May 2025:** Anticipate further ad hoc committee review and discussion



Thank You

